



Inventec Besta Co., Ltd. Investor Conference

**Inventec Besta Co., Ltd.
Stock Code 8201**

9/16/2022

Disclaimer

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2022 H1 FINANCIAL PERFORMANCE

2022 H1 Consolidated P&L

NT\$ Million	2022H1		2021H1	
	Amount	%	Amount	%
Sales Revenue	350	100%	460	100%
Gross Profit	46	13.1%	61	13.3%
Operating Expenses	97	27.7%	125	27.2%
Net Operating Income(Loss)	(51)	-14.6%	(64)	-13.9%
Profit (loss) from continuing before Tax	(40)	-11.4%	198	43.0%
Profit (loss) for the Period	(40)	-11.4%	169	36.7%
Earnings (losses) per share (dollars)	(0.65)		2.70	

2022 Q2 Consolidated P&L

NT\$ Million	2022 Q2		2021 Q2	
	Amount	%	Amount	%
Sales Revenue	175	100%	245	100%
Gross Profit	25	14.3%	29	11.8%
Operating Expense	52	29.7%	71	29.0%
Net Operating Income(Loss)	(27)	-15.4%	(42)	-17.1%
Profit (loss) from continuing before Tax	(21)	-12.0%	212	86.5%
Profit (loss) for the Period	(21)	-12.0%	182	74.3%
Earnings (losses) per share (dollars)	(0.34)		2.92	

2022 Q2/H1 Non-Operating Income and Expense

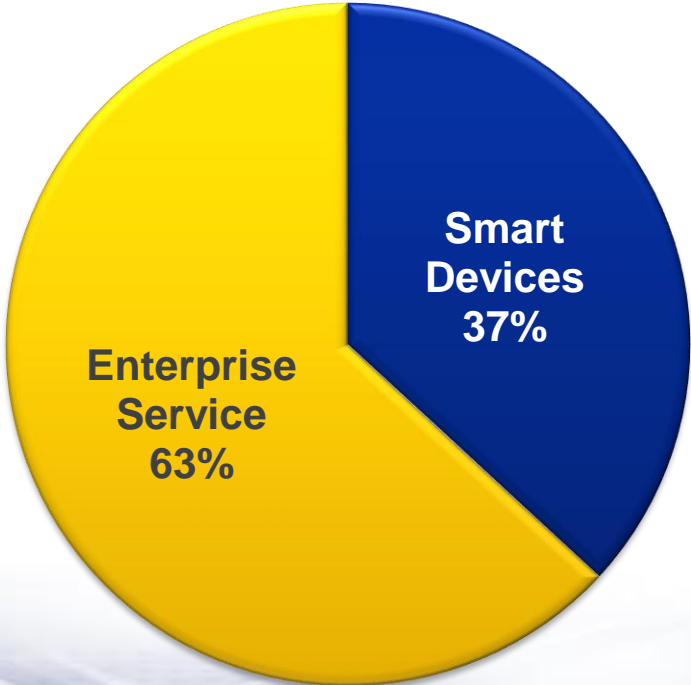
NT\$ Million	2022 Q2	2021 Q2	2022 H1	2021 H1
	Amount	Amount	Amount	Amount
Interest Income	1	0	1	1
Other Income	2	14	4	20
Gain on disposal of property, plant and equipment	0	242	0	242
Foreign Exchange Gain (Loss)	3	(2)	6	(1)
Finance Cost	0	0	0	0
Total Non-Operating Income and Expense	6	254	11	262

2022 H1 Consolidated B/S

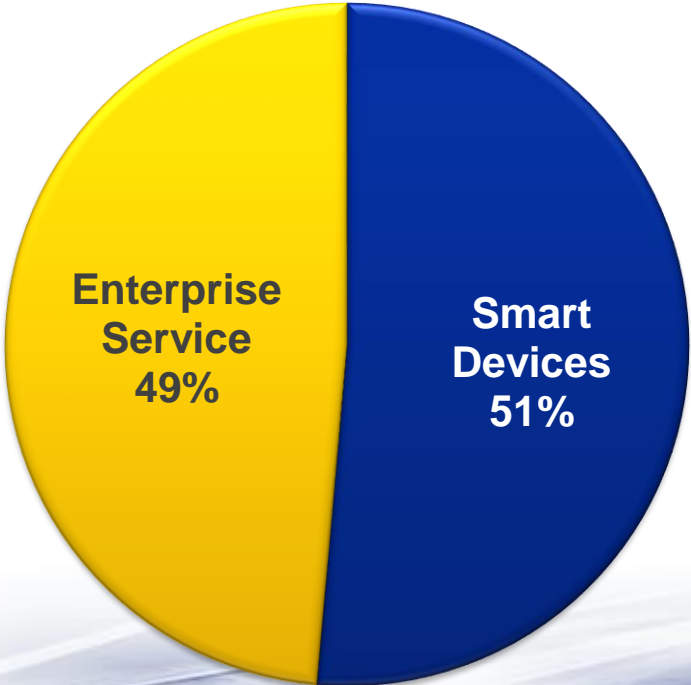
NT\$ Million	2022/6/30	2021/6/30
	Amount	Amount
Cash	402	484
Accounts Receivable	111	215
Inventories	58	90
Other Current Assets	104	111
Non-Current Assets	175	185
Total Assets	850	1,085
Current Liabilities	161	285
Non-Current Liabilities	59	65
Total Liabilities	220	350
Total Equity	630	735

Smart Devices (SDBG) vs Enterprise Service (ESBG)

2021



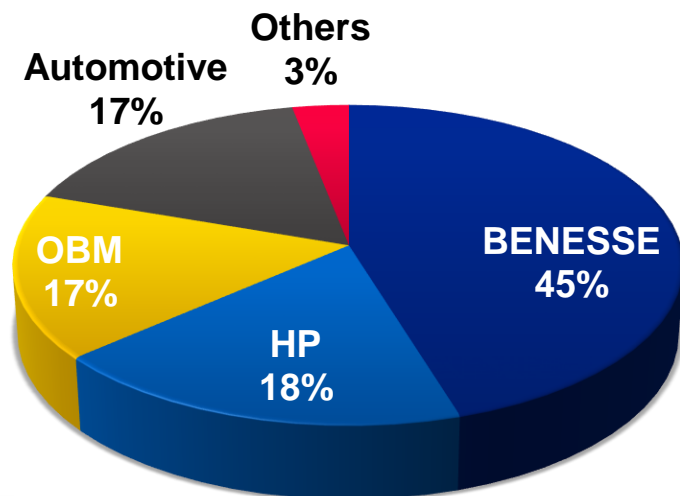
2022 H1



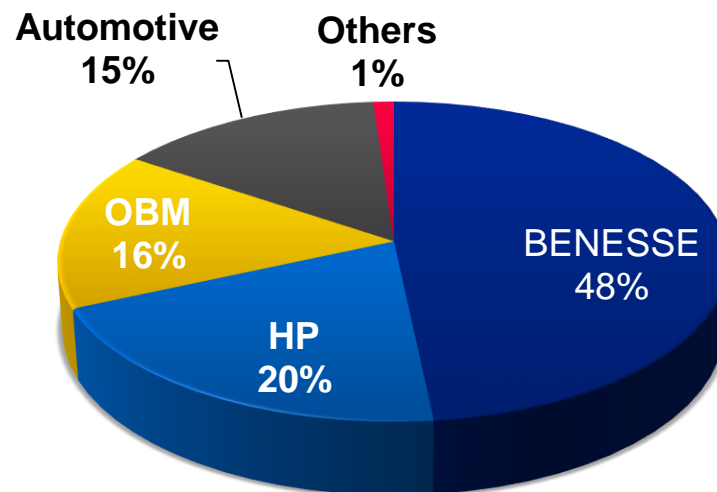
Proportions of Products and Main Clients - SDBG

unit : million NTD

2021



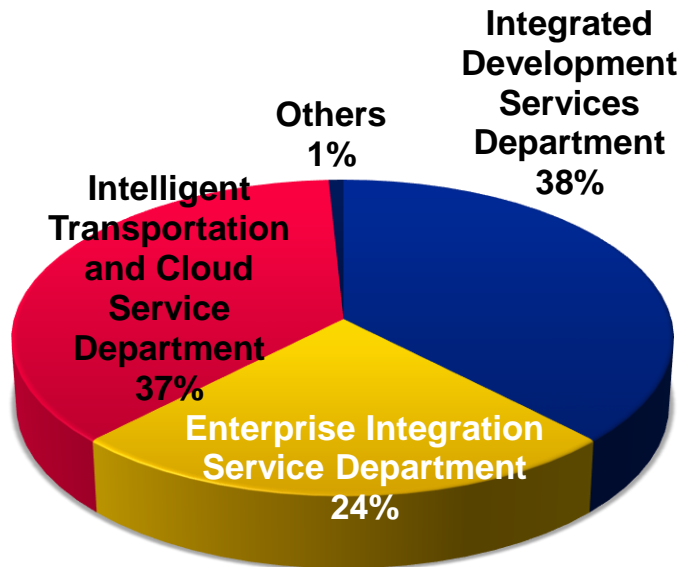
2022 H1



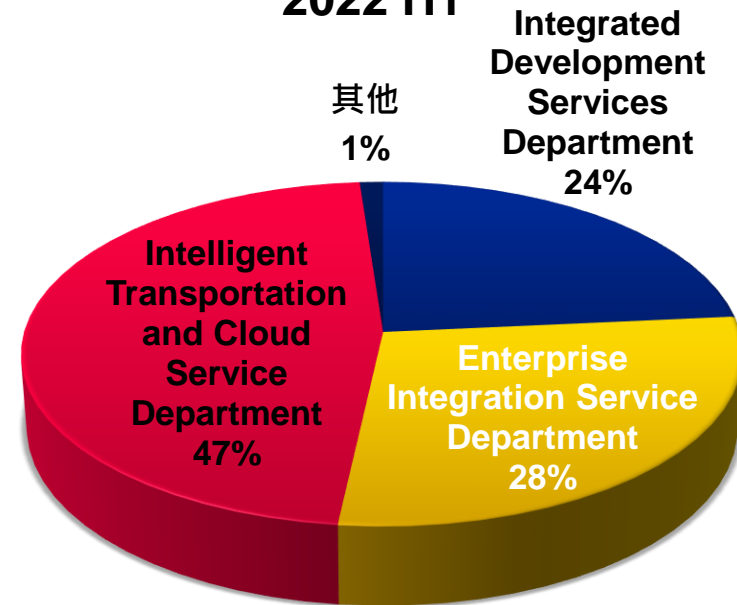
Proportions of Products and Main Clients - ESBG

unit : million NTD

2021



2022 H1



Strategy in future

- **Focus on automotive After Market “AM” products**
 - Enlarge the development of automotive AM product items
 - Invest in the PDI (Pre Delivery Inspection) camera products
 - Expand OE replacement parts , includes
 - Rear View Camera
 - Side view Camera
 - RFID Door Handle
 - Parking Sensor
 - Establish an USA based auto parts fitment team to speed up the certification process
- **Work closely with strategic partners to enter the fleet management system by providing a CCIDS system (Connected Center Information & Display System)**
- **Expand enterprise business services**
 - Provide Unified Communication solution to enterprise with one-stop network integration solutions
 - Strengthen software and hardware products resell and strive for more AI integrated system solutions

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Thank you!

Questions and Answers

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